

‘Investing in Sustainable Forestry, as a True Alternative’

**Antony Bell
International Investment Manager
Treedom Investments**

CITIZEN TUNES

So...what do you do?



I'm a cashier.



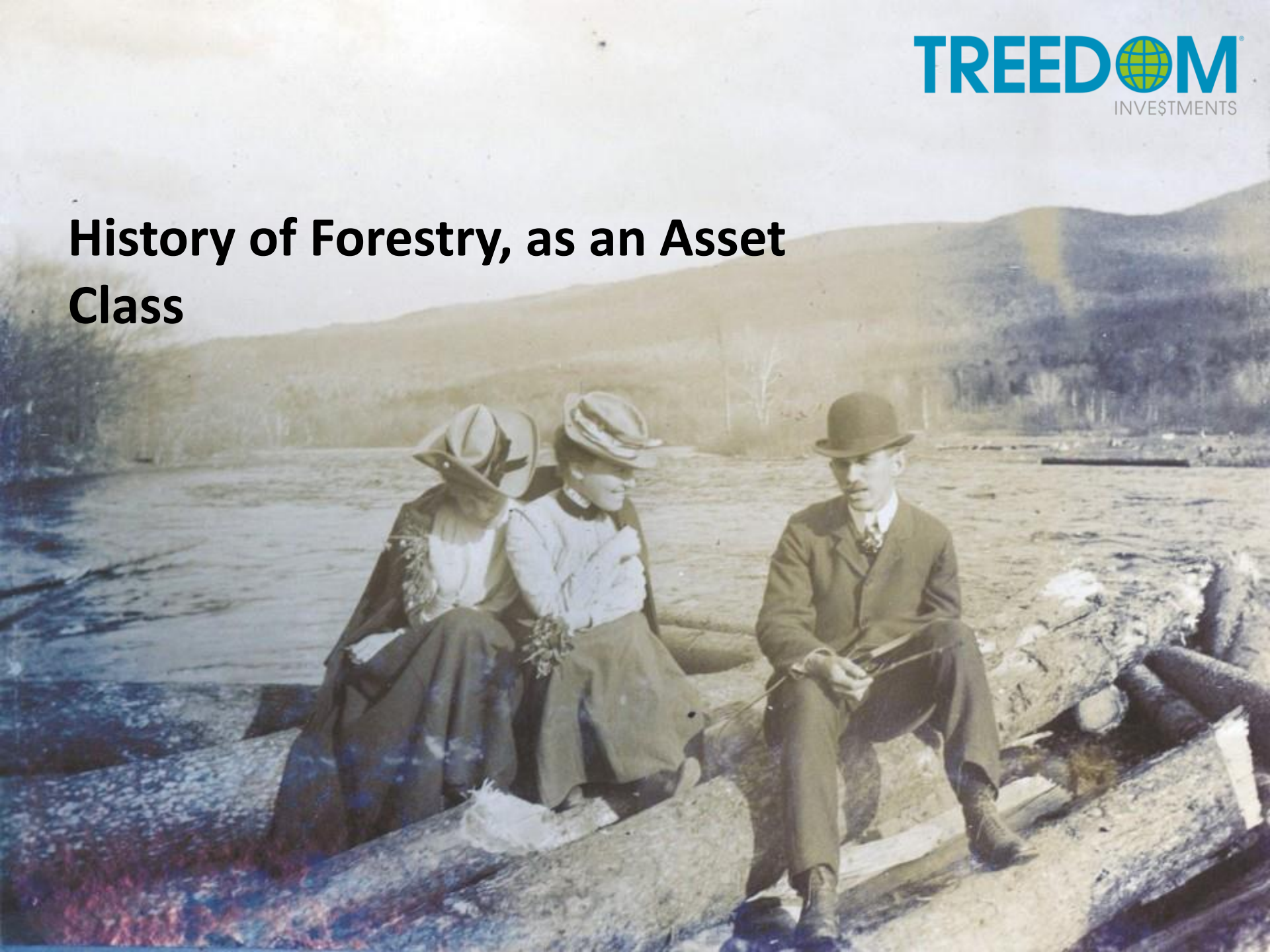
Oh, I didn't mean what do you do for money...



...I mean, what do you do for the world?



History of Forestry, as an Asset Class



- Timber and tree products have always been traded
- Investment in forestry was always landowners
- Investors are now replacing landowners

- Investor movement in the 80's as TIMO's arrived
- Funding rapidly climbed to \$1 Billion USD
- Investment in 'Green Funds' increased in the 90's due to concern in
 - Declining natural resources
 - Global warming

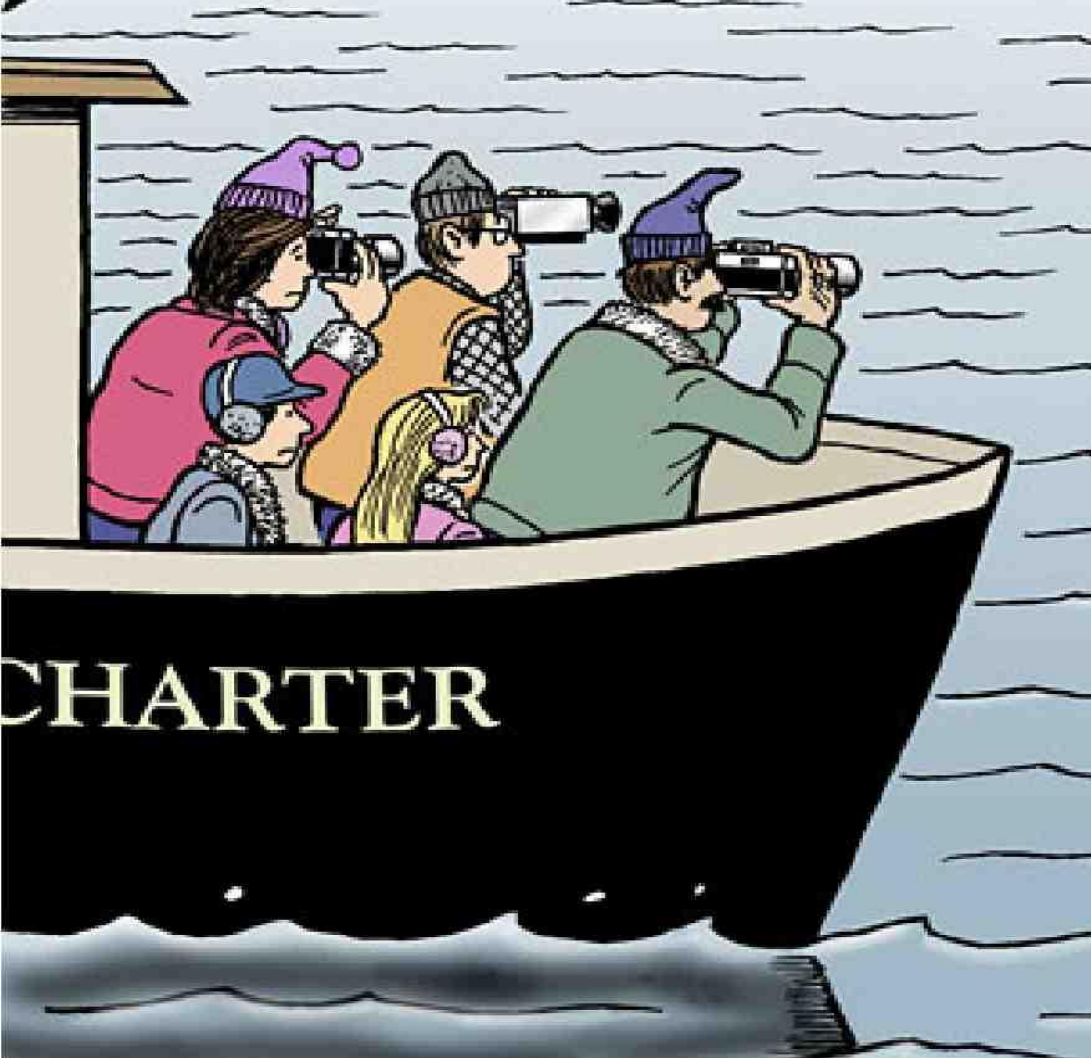
TREEDOM

INVESTMENTS

GREENBERG — VENTURA COUNTY STAR '07

www.venturacountystar.com/greenberg

steve@greenberg-art.com



**GEORGE W. BUSH
GLOBAL WARMING
INACTION MONUMENT**
— Established 2017 —
Formerly known as
"The Arctic"



Why is Forestry Considered to be Low



● Strong returns

● A safe haven in turbulent economic times

● Low correlation to traditional asset classes



\$500 Million

- Institutions going into forestry investment

- A stabilizing asset class

- Can be incorporated in a portfolio
or as a stand alone

Stock Market Volatility

Social and
Civil unrest

Economic
downturns



Political
Changes

TREES
They just really love to grow!

- Comprised of two main elements
 - i) Agriculture/Commodity
 - ii) The timber itself
 - iii) The real estate

- Gain value and higher returns if allowed to grow

- If market conditions are not favourable ,no problem the asset can remain in the ground to grow until prices rise

The Future of Sustainable Forestry Investments



- Renewable asset
- Future demand will increase due to
 - i) Population growth
 - ii) GDP growth



**1 Billion City Dwellers
in China by 2030**

- Timber demand is correlated to GDP per capita
 - GDP per capita is correlated to urbanization
 - South East Asia is forecast to have the highest global urbanization rates by 2025



● Plantations are the future

● No natural forests remaining if illegal logging continues within 40 years

● This creates the need for sustainable forestry plantations and investments



WWF

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- Due to international laws and organisations policing, illegal logging is being reduced
 - The use of plantations will reduce this further



The Asia Renewable Resources Fund

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- The Asia Renewable Resources Fund, addresses investors need for;
 - Good returns
 - Low risk
 - A desire to apply their capital in a socially responsible manner



12% IRR pa



Agarwood - produces an essential oil named Oud, a variety of uses a highly prized commodity.



Oil Seed Trees specifically for use as alternative fuel sources



Teak - enhances its value in the construction, furniture and decorative industries.



Bamboo – 2nd Fastest growing plant in the world, uses such as furniture, food, construction and many more.

Diversification

*Of managed forestry products
Is the key to the funds success*

It wont solve the worlds problems



them



The Asia Renewable Resources Fund intends to source projects that include aspects such as; country benefit, projected profitability, carbon aspects, biodiversity, community, flora, fauna, market potential, risk, security and conservation potential.

SUMMARY

- Strong returns in all economic times
- A safe haven in turbulent economic times
- Can be used as a stabilising asset class

The Asia Renewable Resources Fund



Sustainable,
Green,
Ethical investing!

Treedom Investments Ltd
54 B.B. Building, 7th Floor, Office # 3705,
Sukhumvit 21 Road (Asoke) Klongtoeynua,
Wattana, Bangkok 10110

Tel: +66 (0) 2 259 6455
Mob: +66 (0) 8 464 15 202
Email: Antony.bell@treedom.com

