



PREDICTIONS 2012: UPSIDE DOWN AND INSIDE OUT

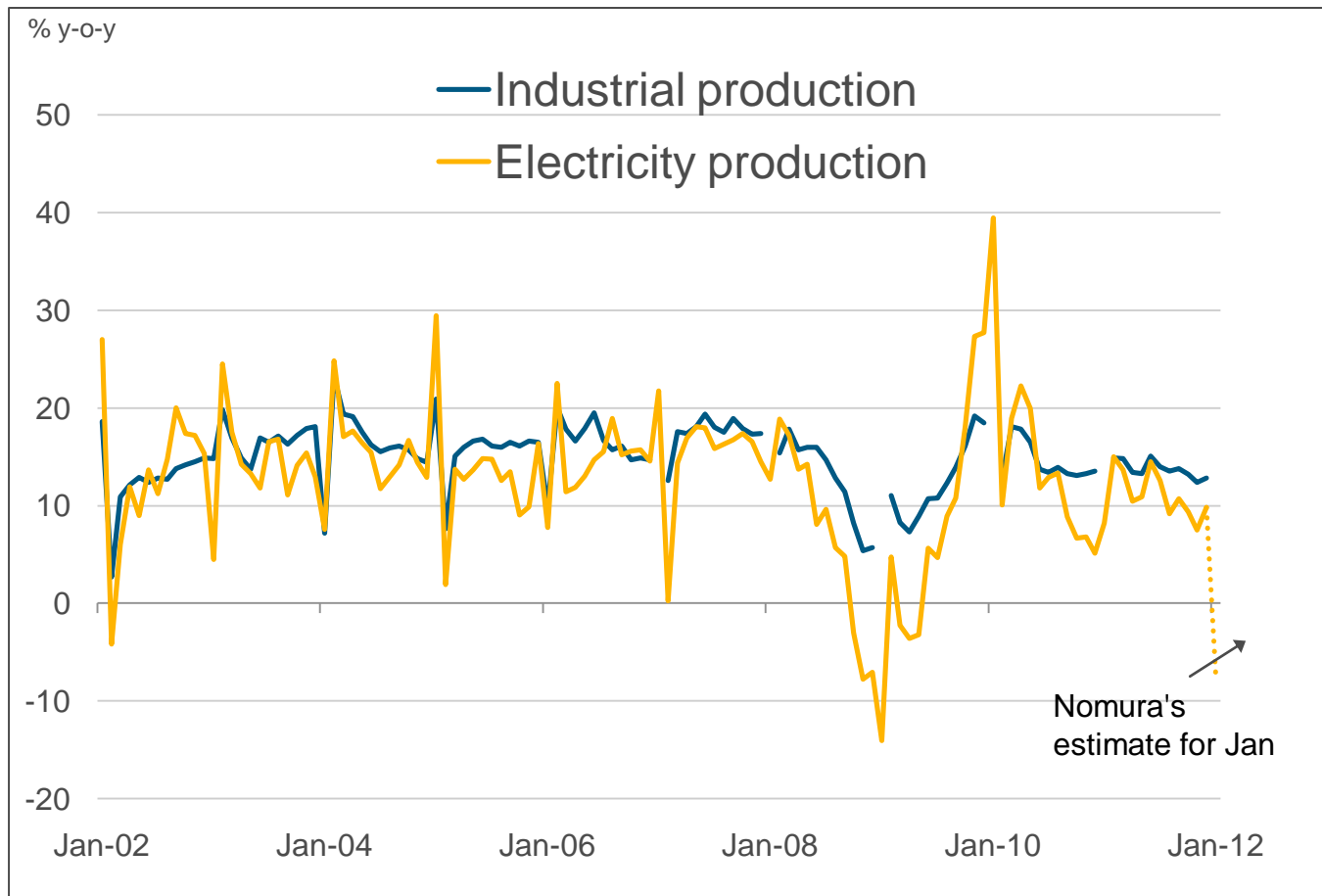
JOHN FOLEY, CHINA BUREAU CHIEF, REUTERS BREAKINGVIEWS
HUBBIS WEALTH MANAGEMENT FORUM 2012, HONG KONG

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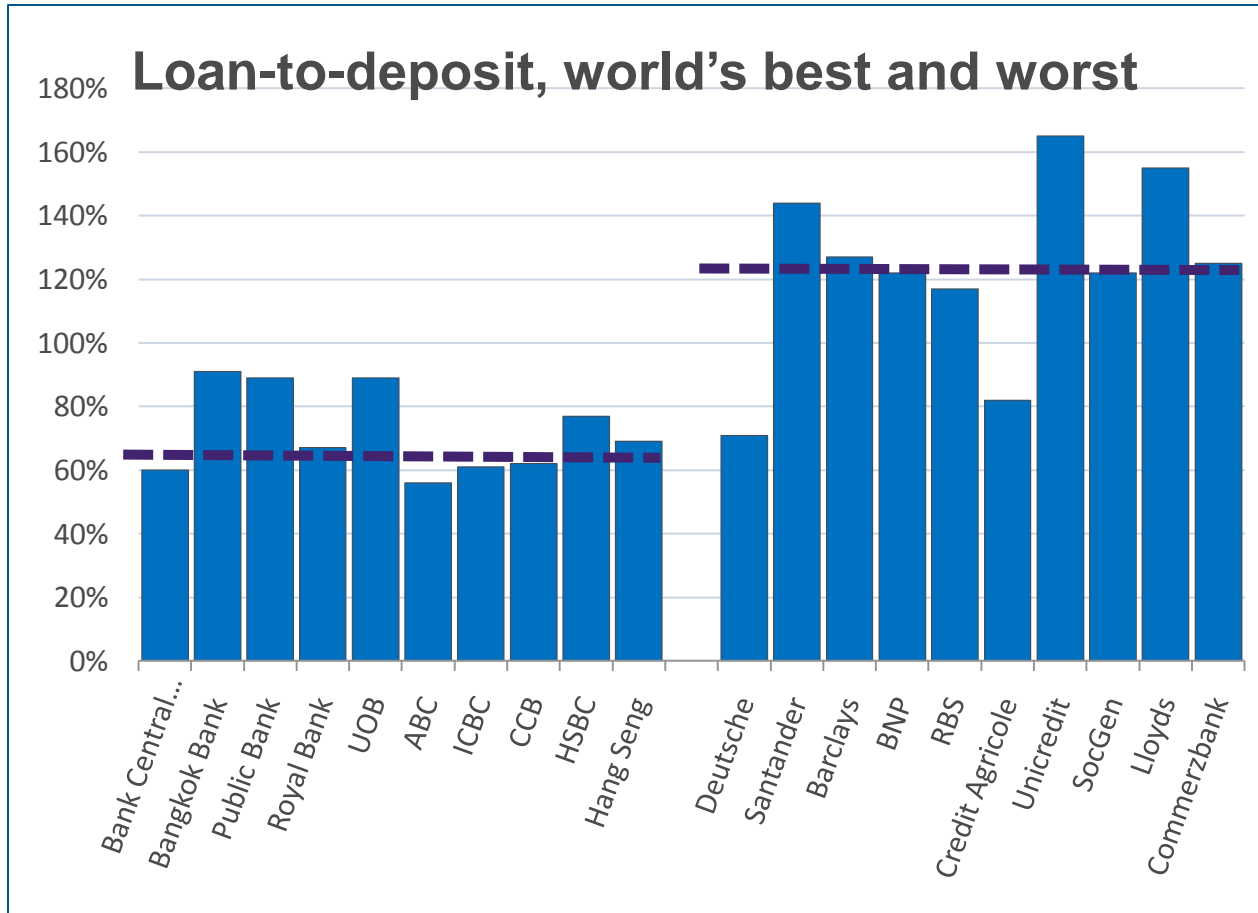
PREDICTION 1:
CRACKS IN CHINA'S
GROWTH STORY WILL COME
FROM INSIDE

IT'S NOT JUST GDP – WHAT TO WATCH



PREDICTION 2:
ASIA'S LOCAL BANKS
SHOULD FIND OPPORTUNITY
IN THE CRISIS

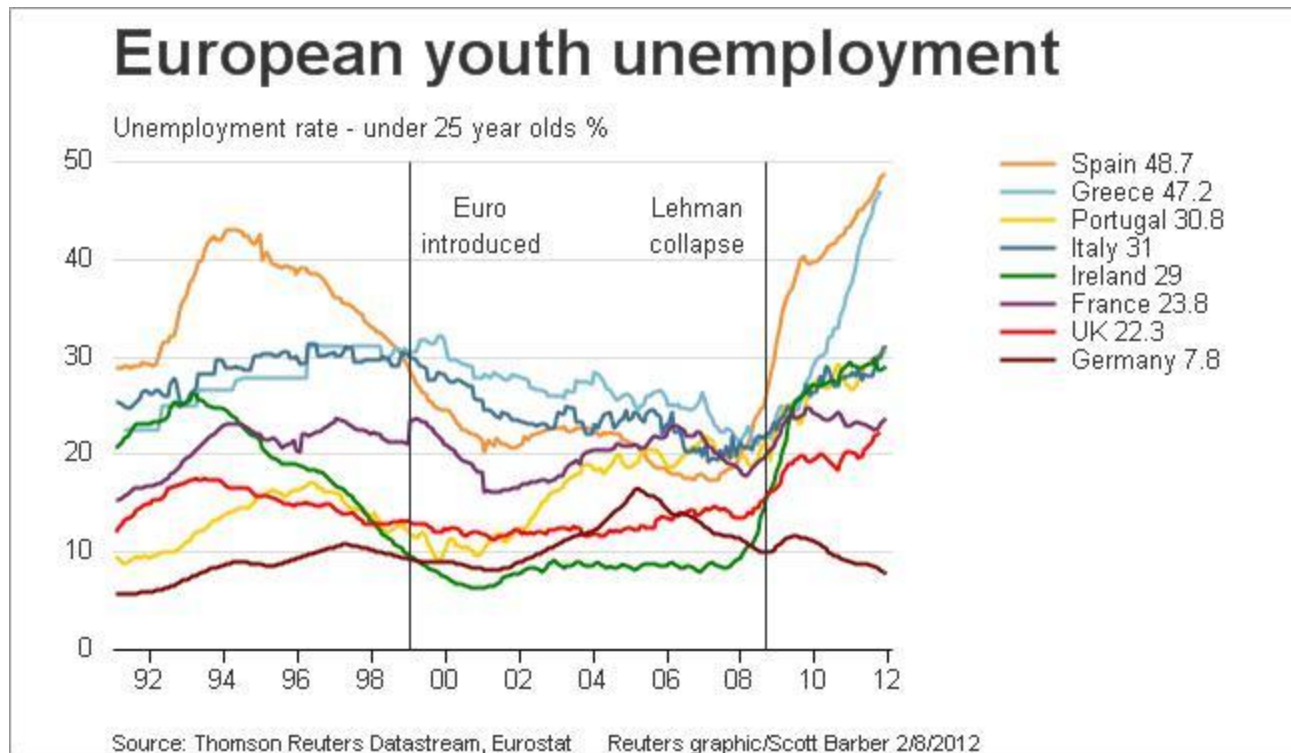
ASIA'S BANKS HAVE ROOM TO LEND



PREDICTION 3:

THE EURO WILL STRUGGLE,
BUT CURRENCY UNIONS
CAN STILL WORK

EUROPE STILL FACES GROWTH CRISIS



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